INTRODUCING OUR THREE CRM'S: tern | travefy | Travel Joy

tern

$20 PER MONTH

- All-in-one platform: trips, payments, authorizations, client info
- Smart CRM integration & automated emails
- Interactive, mobile-friendly itineraries with built-in approvals
- AI Assist: draft proposals, pull details, create custom client communications
- Real-time commission tracking & reports
- Custom-branded forms and itineraries
- Easy team collaboration with shared templates & resources
- Weekly feature updates driven by advisor feedback
- Flexible training: on-demand, live sessions, 1:1 support, podcast, help center

Best Suited For:

- Advisors & agency owners wanting all systems in one place
- Those who value automation & efficiency
- Professionals seeking a polished, consistent client experience

Sample Itineraries: Option 1 | Option 2

Click Here to Register

travefy

$20 PER MONTH

- Top-Rated Itineraries & Proposals
- Over 200 Integrated Suppliers
- Free Mobile App for Agents & Clients
- Client Management & Workflows
- Custom Forms & Credit Card Authorizations
- Professional Invoices & Commission Tracking
- Email Integration with Automation
- Website & Landing Page Builder
- Live Support & Trainings
- Industry-Leading Data Security Protection

Best Suited For:

- Solopreneurs & Multi-Agent Teams
- Any Niche: Groups, Cruises, FITs, All-Inclusives
- Advisors that need easy-to-use tools & organization
- Advisors wanting to provide an enhanced client experience
- Advisors that value dedicated training and support resources

Sample Itineraries: Option 1 | Option 2

Click Here to Register

Travel Joy

STARTS AT $13 PER MONTH

- All-in-one platform: CRM, itineraries, bookings, payments, groups
- Trusted since 2016; over $1B in travel annually
- Modern CRM with client details, tasks, files & messaging
- Direct cruise bookings with automatic itinerary integration
- Group travel tools with landing pages & automations
- AI-powered itineraries in under 60 seconds
- PCI-DSS Level 1 secure invoices & payments
- Automated emails for approvals, invoices, reminders & key dates
- Frequent advisor-informed updates & strong support

Best Suited For:

- Advisors wanting an intuitive, all-in-one system
- Those who value proven reliability, automation & scale

Click Here to Register